NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the Annual General Meeting of shareholders of Galaxy Digital Holdings Ltd. (the "**Company**") will be held at 300 Vesey Street, New York City, New York, 10282, United States and as a virtual shareholders' meeting online at https://virtual-meetings.tsxtrust.com/1474 on June 28, 2023 at 11:00 a.m. (Eastern daylight time) (the "**Meeting**") for the following purposes:

1. to receive the audited financial statements of the Company for the fiscal year ended December 31, 2022 with auditor's report thereon;

2. to elect the directors of the Company for the ensuing year;

3. to (i) appoint the Company's auditor for the ensuing year, and (ii) authorize the directors to fix the remuneration to be paid to the Company's auditor; and

4. to transact such other business as may properly come before the Meeting or any adjournment thereof.

An information circular, form of proxy, declaration of beneficial ownership and return card to request financial statements also accompany this Notice of Meeting.

The Company has made arrangements for a hybrid meeting to enable shareholders to attend and vote virtually at this year's Meeting. Registered shareholders and proxyholders (including non-registered shareholders who have appointed themselves as proxyholder) will be able to listen to the Meeting, ask questions and vote at the Meeting online in real time. Non-registered shareholders who have not duly appointed themselves as proxyholder will be able to attend the Meeting virtually as guests, but guests will not be able to vote at the Meeting.

The Meeting will be available online at https://virtual-meetings.tsxtrust.com/1474. A guide to how to login to, and vote at, the Meeting can be found at Schedule "A" of the information circular.

Those wishing to attend and vote at the Meeting will need to ensure that they remain connected to the Meeting at all times in order to vote when balloting commences, and it is such persons' responsibility to ensure internet connectivity for the duration of the Meeting.

Only shareholders of record at the close of business on May 19, 2023 will be entitled to receive notice of, and to vote at, the Meeting or any adjournment thereof. Shareholders who are unable to or who do not wish to attend the Meeting are requested to date and sign the enclosed form of proxy promptly and return it in the self-addressed envelope enclosed for that purpose or by any of the other methods indicated in the form of proxy. To be effective, a properly executed proxy must be received by mail or delivered by hand to the Company's transfer agent, TSX Trust Company. In order to be valid and acted upon at the Meeting, a properly executed form of proxy must be received by 11:00 a.m. (Eastern daylight time) on June 26, 2023, or in the event the Meeting is adjourned or postponed, not later than 11:00 a.m. (Eastern daylight time) on the day which is two business days preceding the date of the adjourned or postponed meeting. The time limit for the deposit of proxies may be waived by the board of directors of the Company (the "**Board**") at its discretion, without notice, but the Board is under no obligation to do so. Persons who are beneficial owners of ordinary shares of the Company must complete and return the voting instruction form provided to them by their intermediary (such as a broker, custodian, trustee, nominee) and return it in accordance with the instructions accompanying such voting instruction form.

Dated as of the 26th day of May, 2023.

BY ORDER OF THE BOARD

"*Michael Novogratz*"

MICHAEL NOVOGRATZ
Chief Executive Officer